



AfricaFertilizer.org



Fertilizer

Markets

24 APRIL 2020 - BULLETIN NO. 3 FRICA FERTILIZER WATC

PROVIDING WEEKLY INFORMATION ON THE IMPACT OF COVID-19 ON THE WEST AFRICA FERTILIZER MA

STATS

Country

Covid-

19

Public

Measures

Measures affecting

fertilizer logistics

HIGHLIGHTS

- **Fertilizer Watch expanding geography and scope.** As this third issue of this Watch is published, IFDC and AfricaFertilizer.org launched the East and Southern Africa Fertilizer Watch on April 23. In West Africa, we are working with CILSS and CORAF towards the publication of information and indicators on the seed and crop protection sectors.
- Business almost as usual. From ports to farms, the supply chain is operating without major issue in the sub-region, despite the confinement measures. Deliveries of contracts and tenders are continuing, allowing fertilizer stock levels to approach normal for this time of the year. Inevitable delays, slowdowns, and additional costs due to anti-COVID-19 measures will weigh on costs and prices later on.
- Governments monitor. Government responses specific to the fertilizer sector are therefore still partial, with interventions on revised subsidy rates (Nigeria), actions to implement 2020 programs as planned (Planting for Food and Jobs in Ghana), or support for the purchase of inputs in certain sectors and countries (food products in Côte d'Ivoire, agro inputs in Burkina Faso).
- Prices trend favorably. Fortunately, world fertilizer prices are on a downward trend. Although some countries such as Liberia or Sierra Leone still pay high prices for fertilizer, most countries manage, with or without subsidies, to maintain producer prices between 120% and 185% of the international FOB price.

ECONOMIC

MEASURES

PORT OPERATIONS

HEALTH MEASURES

AGRO INPUT

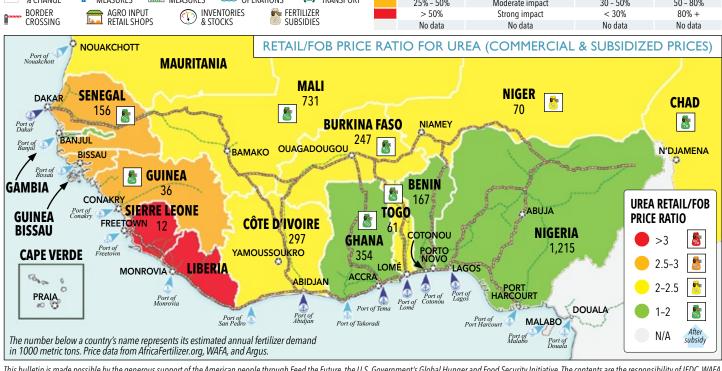
COVID-19

BORDER

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% CHANGE

In West								-			(70)	
The publication stion sectors. bly chain the sare nal for this nal costs due s later on. to the s on revised ms as planned purchase of Côte d'Ivoire,	BENIN											
	BURKINA FASO											
	CAPE VERDE											
	CHA	D.										
	CÔTE D'IVOIRE											
	GAM	1BIA										
	GHANA											
	GUI	NEA BISSAU										
	GUI	NEA										
	LIBERIA											
	MALI											
	MAURITANIA											
	NIGER											
	NIGERIA											
s are on a	SENEGAL											
a or Sierra nage, with n 120% and	SIERRA LEONE											
	TOGO											
	Color Pandemic indicator: weekly changes of diagnosed COVID cases		Logistics indicators: degree of impact on factors affecting fertilizer availability			Supply indicator: % fertilizer stock available/ total demand		ailable/	Subsidy indicator: % fertilizer subsidized/ total market			
		Stable		No impact &/or improvement				80% +		Up to 30%		
TILIZER		Up to 25%		Limited impact			50 - 80%			30 - 50%		
		25% - 50%		Moderate impact				30 - 50%			50 - 80%	
		> 50%		Strong impact			< 30%			80% +		



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